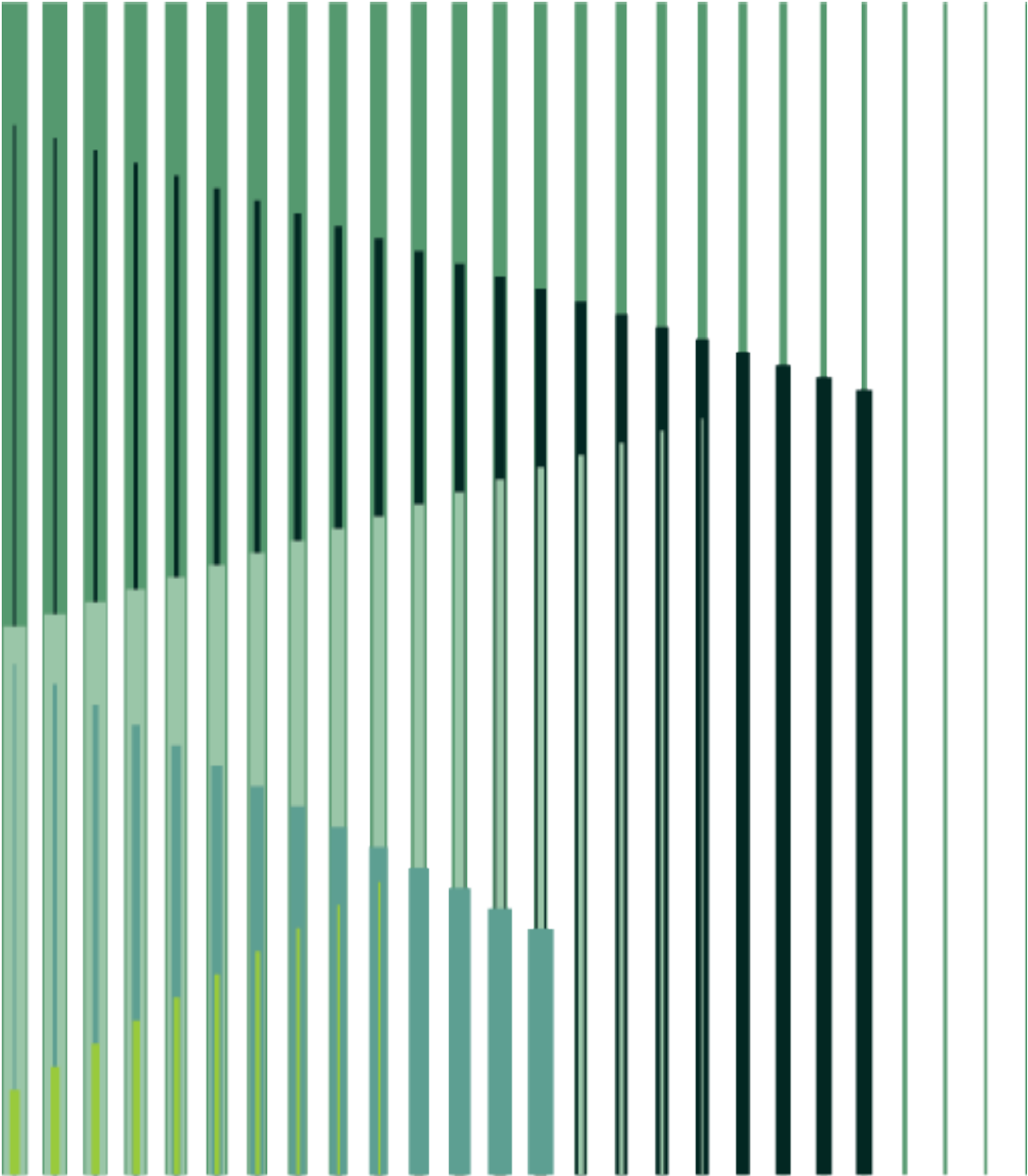


HODL

Hodl Algorithmic Fund Limited

Statement by Certified High Net Worth Investor



Appendix D – Statement by Certified High Net Worth Investor

I make this statement so that, in accordance with regulation 3(1)(g)(i) of the Financial Services (Experienced Investor Funds) Regulations 2020, I can invest in an experienced investor fund.

I declare that I am a certified high-net-worth investor and qualify as such because at least one of the following applies to me:

(a) I had, throughout the financial year immediately preceding the date below, an annual income to the value of £100,000 or more, excluding money withdrawn from my pension savings (other than withdrawals used directly for income in retirement);

(b) I held, throughout the financial year immediately preceding the date below, net assets to the value of £250,000 or more, excluding all of the following–

(i) the property which is my primary residence or any money raised through a loan secured on that property;

(ii) any rights of mine under a contract of life insurance falling within a class listed in paragraph 23 of Schedule 2 to the Financial Services Act 2019;

(iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled; and

(iv) any withdrawals from my pension savings (other than withdrawals used directly for income in retirement).

I accept that investing in an experienced investor fund may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from an authorised person who specialises in advising on experienced investor funds.

Name/For and on behalf of: _____

Date: _____

Signature: _____