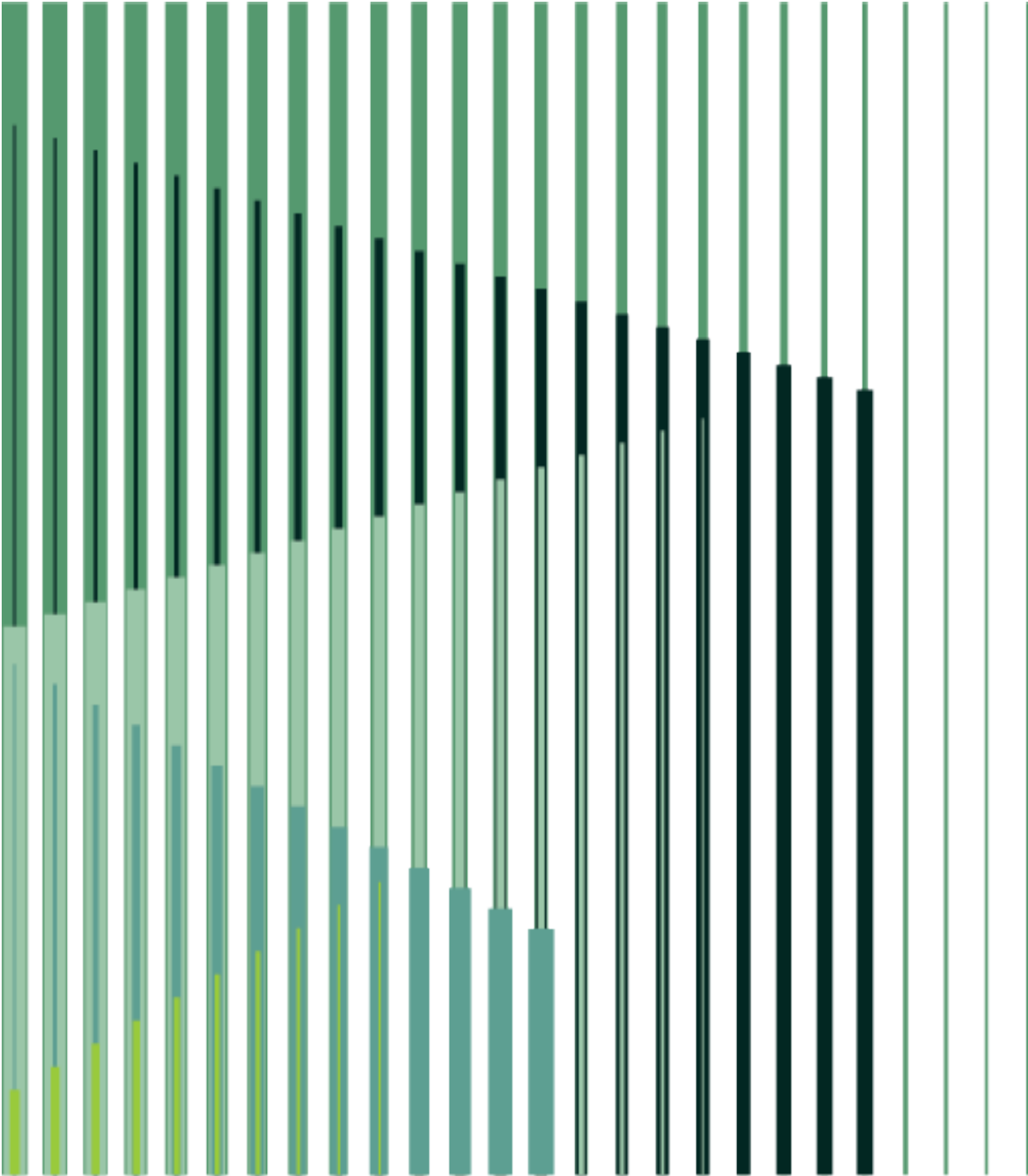


HODL

Hodl GIB Fund Limited

Statement by Self-Certified Sophisticated Investor



Appendix F – Statement by Self-Certified Sophisticated Investor

I make this statement so that, in accordance with regulation 3(1)(g)(i) of the Financial Services (Experienced Investor Funds) Regulations 2020, I can invest in an experienced investor fund.

I declare that I am a self-certified sophisticated investor and qualify as such because at least one of the following applies to me:

- (a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- (b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- (d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that investing in an experienced investor fund may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on experienced investor funds.

Name/For and on behalf of: _____

Date: _____

Signature: _____